



Glenwood Systems

Medical Billing & EMR Made Easy

Data Export

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Release History

| Version# | Date | Author | Changes |
|----------|------------|--------------|-----------------|
| 1.0 | 11/27/2023 | Adnan Shariq | Initial Version |
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Introduction

Electronic Health Information (EHI) export will enable a clinician to export all EHI of a single patient or population of patients or all their patients stored in the GlaceEMR.

EHI means “electronic protected health information” (ePHI) as defined in 45 CFR 160.103 to the extent that it would be included in a designated record set as defined in 45 CFR 164.501, regardless of whether the group of records are used or maintained by or for the practice.

Single Patient Export

Enable a user to timely create an export file with all the EHI of a single patient that are stored in GlaceEMR. Single Patient EHI Export includes the capability for an authorized user to execute a single patient export and download the zip file contain all the EHI of this exported patient.

Patient Population Export

Enable a user to timely create an export file with all the EHI belong to a selected group of patients or entire patient population that are stored in GlaceEMR. Patient Population EHI Export includes the capability for an authorized user to either to specify a criteria to select a population of patients or all the patients in the database to export and download the zip file contain all the EHI of this exported patients.

Contents of the Exported Data

Once the export is completed a link to a zip file will be presented. The zip file will contain the following top level folders.

1. [EMR](#)
2. [PMS](#)
3. [Documents](#)
4. [Photos](#)
5. [Reference](#)

EMR Folder Content

1. [Encounters.csv](#)
2. [Vitals.csv](#)
3. [Past Medical History.csv](#)
4. [Surgical History.csv](#)
5. [Family History.csv](#)
6. [Family Relations History.csv](#)
7. [Social History.csv](#)
8. [Substance Abuse History.csv](#)
9. [Contraception Sexual History.csv](#)
10. [Pregnancy History.csv](#)

11. [Birthing History.csv](#)
12. [Menstrual History.csv](#)
13. [Occupational History.csv](#)
14. [Obstetric History.csv](#)
15. [Exposure History.csv](#)
16. [Allergies.csv](#)
17. [Assesments.csv](#)
18. [Problem List.csv](#)
19. [Medications.csv](#)
20. [Inactive Medications.csv](#)
21. [Investigations.csv](#)
22. [Preventive Screenings.csv](#)
23. [Coumadin.csv](#)
24. [Vaccines.csv](#)
25. [Messages.csv](#)
26. [Reminders.csv](#)
27. [Patient Photo Index File.csv](#)
28. [Clinical Document Index File.csv](#)
29. [Phone Message Index File.csv](#)
30. [Scan And Attachment Index File.csv](#)
31. [CDA Document Index File.csv](#)

PMS Folder Content

1. [Patient_Demographics.csv](#)
2. [Patient_Insurance.csv](#)
3. [Patient_Account_Balance.csv](#)
4. [Transactions.csv](#)
5. [Payment_Receipts.csv](#)
6. [Payment_Posting.csv](#)
7. [Appointments.csv](#)
8. [Master_Insurance_List.csv](#)
9. [Master_POS_List.csv](#)
10. [Master_Provider_List.csv](#)
11. [Master_Referring_Provider_List.csv](#)

Documents Folder Content

Which contains patient related documents in HTML, PDF and XML format.

The main Document folder contains one sub-folder for each patient named in the following format

LastName,FirstName-(DOB MM-DD-YYYY)-(Account#)-[PatientID]

Ex: SMITH,JOHN-(03-15-1983)-(1234F2)-[412]

This sub-folder contains.

1. Clinical Templates Files: Exported as HTML and PDF formats. HTML files are kept under HTML folder and PDF files are kept under PDF folder.

These are indexed in **EMR/Clinical_Document_Index_File.csv**

The Files are named as follows:

HTML/LastName,FirstName-(DOB MM-DD-YYYY)-(Account#)-[PatientID]-[NoteID]-Notes Document Name.html

Ex: HTML/SMITH, JOHN-(03-15-1983)-(1234F2)-[412]-[43422]-Progress Notes.html

PDF/LastName,FirstName-(DOB MM-DD-YYYY)-(Account#)-[PatientID]-[NoteID]-Notes Document Name.pdf

Ex: PDF/SMITH, JOHN-(03-15-1983)-(1234F2)-[412]-[43422]-Progress Notes.pdf

2. Scanned Documents and Attached Documents: Scanned Documents are exported in PNG or JPEG format in which they are stored in the GlaceEMR. Attached Documents are exported in the format they are originally attached to GlaceEMR.

These are indexed in **EMR/Scan_And_Attachments_Index_File.csv**

The Files are named as follows:

LastName,FirstName-(DOB MM-DD-YYYY)-(Account#)-[PatientID]-[DocumentID]-[Created Date MM-DD-YYYY]-DocumentCategory.jpg

Ex: SMITH,JOHN-(03-15-1983)-(1234F2)-[412]-[139418]-[10-06-2023]-Adv-Directive Mental Health Treatment.jpg

3. C-CDA Files: At the time of this documentation GlaceEMR generates C-CDA v2. These files are stored as XML file format.

These are indexed in **EMR/CDA_Document_Index_File.csv**

The Files are named as follows:

LastName,FirstName-(DOB MM-DD-YYYY)-(Account#)[PatientID].xml

Ex: SMITH,JOHN-(03-15-1983)-(1234F2)-[412].xml

Photos Folder Content

Photos are stored in JPG format. The main Photos folder contains one file for each patient named in the following format

LastName,FirstName-(DOB MM-DD-YYYY)-(Account#)-[PatientID].jpg

Ex: SMITH,JOHN-(03-15-1983)-(1234F2)-[412].jpg

Reference Folder Content

Contains the schema of the Exported file content.

EMR File Schemas

Filename: EMR/Encounters.csv

Contents: This file contains the patients' encounter information. This information is documented in GlaceEMR Encounters section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|---|
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Primary key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| Encounter Type | String | | |
| Chief Complaints | String | | |
| Status | String | | Possible Values: <ul style="list-style-type: none"> • Open • Canceled • Closed |
| Referring Doctor | String | | Master information found in PMS/Master_Referring_Provider_List.csv |
| Service Doctor | String | | |
| Place Of Service | String | | Master information found in PMS/Master_POS_List.csv |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Vitals.csv

Contents: This file contains the patients' vitals information. This information is documented in GlaceEMR Clinical Note Templates under vitals section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| Vitals ID | Integer (Primary key) | | |
| Vital Allergies | String | | |
| Weight Lbs | String | | |
| Height Feet | String | | |
| B.P. | String | | |
| Pulse | String | | |
| Temp | String | | |
| Systolic BP | String | | |
| Diastolic BP | String | | |
| Resp | String | | |
| Pulse ox | String | | |
| BMI | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Past_Medical_History.csv

Contents: This file contains the patients' past medical history information. This information is documented in GlaceEMR Clinical Note Templates under history section. .

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Surgical_History.csv

Contents: This file contains the patients' surgical history information. This information is documented in GlaceEMR Clinical Note Templates under history section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|---|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Underwent | String | | Possible values: <ul style="list-style-type: none">• Underwent• Underwent Left• Underwent Right |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Family_History.csv

Contents: This file contains the patients' family medical history information. This information is documented in GlaceEMR Clinical Note Templates under history section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| Disease Name | String | | |
| Relationship | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Family_Relations_History.csv

Contents: This file contains the patients' family relations medical history information. This information is documented in GlaceEMR Clinical Note Templates under history section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Social_History.csv

Contents: This file contains the patients' social history information. This information is documented in GlaceEMR Clinical Note Templates under history section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Substance_Abuse_History.csv

Contents: This file contains the patients' substance abuse history information. This information is documented in GlaceEMR Clinical Note Templates under history section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter Date | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Contraception_Sexual_History.csv

Contents: This file contains the patients' contraception history information. This information is documented in GlaceEMR Clinical Note Templates under history section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Pregnancy_History.csv

Contents: This file contains the patients' pregnancy history information. This information is documented in GlaceEMR Clinical Note Templates under history section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| Patient Episode Attribute ID | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Birthing_History.csv

Contents: This file contains the patients' birthing history information. This information is documented in GlaceEMR Clinical Note Templates under history section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Menstrual_History.csv

Contents: This file contains the patients' menstrual history information. This information is documented in GlaceEMR Clinical Note Templates under history section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Occupational_History.csv

Contents: This file contains the patients' occupational history information. This information is documented in GlaceEMR Clinical Note Templates under history section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Obstetric_History.csv

Contents: This file contains the patients' occupational history information. This information is documented in GlaceEMR Clinical Note Templates under history section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Exposure_History.csv

Contents: This file contains the patients' exposure to allergens/pollutants information. This information is documented in GlaceEMR Clinical Note Templates under history section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Allergies.csv

Contents: This file contains the patients' allergy information. This information is documented in GlaceEMR Clinical Note Templates under Allergy section. This file contains the industry standard code NDC for Dug Allergies. Allergies without codes are also included here without the standard codes.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|--------------------|--|
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Allergy ID | Integer (Primary Key) | | |
| Allergy Type | String | | Possible Values: <ul style="list-style-type: none"> • Latex Allergy • Drug Allergy • Food Allergy • NKA • NDA |
| Allergen | String | | |
| Allergen Code | String | | |
| Allergen Code System | String | | Possible Values: <ul style="list-style-type: none"> • NDC |
| Adverse Reaction | String | | |
| Drug Category | String | | |
| Active Allergy | Boolean | | True if the Allergy is currently Active. |
| Resolved On | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Assesments.csv

Contents: This file contains the patients' assessment information. This information is documented in GlaceEMR Clinical Note Templates under assessment section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|-----------------------|--|
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| Assessment ID | Integer (Primary key) | | |
| Dx Code | String | Diagnosis Code | |
| Dx Description | String | Diagnosis Description | |
| Dx Coding System | String | | Possible values : <ul style="list-style-type: none"> • ICD 9 • ICD 10 • SNOMED • ConfidentialityCode • RXNORM • CPT4 • NDC • LOINC |
| Comment | String | | |
| Status | String | | Possible values : <ul style="list-style-type: none"> • Open • Canceled • Closed |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Problem_List.csv

Contents: This file contains the patients' problem list. This information is documented in GlaceEMR Clinical Note Templates under assessment section. ICD 10 and SNOMED codes are used.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|------------------------|----------------------|--|
| Problem List ID | Integer (Primary key) | | |
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter Date | String | | |
| Diagnosis Code | String | | |
| Diagnosis Description | String | | |
| Coding System Name | String | | Possible values : <ul style="list-style-type: none"> • ICD 9 • ICD 10 • SNOMED • ConfidentialityCode • RXNORM • CPT4 • NDC • LOINC |
| Onset Date | String | | |
| Resolved By | String | | |
| Resolved On | String | | |
| Chronicity | String | | Possible values : <ul style="list-style-type: none"> • Chronic • Acute |
| Status | String | | Possible values : <ul style="list-style-type: none"> • Active • Resolved • Inactive |
| Comment | String | | |

| | | | |
|------------------|-------------|--|--|
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Medications.csv

Contents: This file contains the patients' medications. This information is documented in GlaceEMR Clinical Note Templates under prescription section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| Medication ID | Integer (Primary key) | | |
| Drug Name | String | | |
| NDC | String | | |
| Strength | String | | |
| Form | String | | Example values: <ul style="list-style-type: none">• Syrup• Gel• Tablet• Liquid• Injection• Powder |
| Route | String | | |
| Schedule | String | | |
| Days | String | | |
| Refills | String | | |
| Quantity | String | | |
| Status | String | | Possible values: <ul style="list-style-type: none">• New• Refill• Continue• Discontinue |

| | | | |
|--------------|-------------|--|--|
| | | | <ul style="list-style-type: none"> • Active • Inactive |
| Notes | String | | |
| Start Date | Date & Time | | |
| Substitution | String | | |
| Created By | String | | |
| Created On | String | | |
| Modified By | String | | |
| Modified On | String | | |

Filename: EMR/InactiveMedications.csv

Contents: This file contains the patients' inactive medications. This information is documented in GlaceEMR Clinical Note Templates under prescription section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| Medication ID | Integer (Primary key) | | |
| Drug Name | String | | |
| NDC | String | | |
| Strength | String | | |
| Form | String | | Example values: <ul style="list-style-type: none">• Syrup• Gel• Tablet• Liquid• Injection• Powder |
| Route | String | | |
| Schedule | String | | |
| Days | String | | |
| Refills | String | | |
| Quantity | String | | |
| Status | String | | Possible values: <ul style="list-style-type: none">• New• Refill• Continue• Discontinue |

| | | | |
|------------------|-------------|--|--|
| | | | <ul style="list-style-type: none"> • Active • Inactive |
| Substitution | String | | |
| Notes | String | | |
| Start Date | Date | | |
| Stop Date | Date | | |
| Stopped By | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Investigation.csv

Contents: This file contains the patients' investigations. This information is documented in GlaceEMR Clinical Note Templates under investigations section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|---|
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| Test ID | Integer (Primary Key) | Test Identifier | |
| Test Name | String | | |
| Test Status | String | | Possible values: <ul style="list-style-type: none">• Ordered• Cancelled• Performed• Results review• Completed |
| Test Type | String | | Possible values: <ul style="list-style-type: none">• Internal test• External test |
| Billable | String | | |
| Ordered By | String | | |
| Ordered Date | Date & Time | | |
| Performed By | String | | |
| Performed Date | Date & Time | | |
| Reviewed By | String | | |
| Reviewed Date | Date & Time | | |
| Units | Integer | | |
| Prelimstatus | String | | |

| | | | |
|------------------------|-------------|-----------------------|--|
| Confirmstatus | String | | |
| Dx1code | String | Diagnosis code | |
| Dx1 Description | String | Diagnosis description | |
| Dx1 Coding System Name | String | | |
| Dx2 code | String | | |
| Dx2 Description | String | | |
| Dx2 Coding System Name | String | | |
| CPT Code | String | | |
| Result Notes | String | | |
| Short Notes | String | | |
| Short Order Notes | String | | |
| Group Name | String | | <p>Example Values:</p> <ul style="list-style-type: none"> • Vaccination • Radiology • Injections • X Ray • ECG • Therapy • Biochemistry |
| Vaccination Lot Number | String | | |
| Vaccination Route | String | | |
| Vaccination Site | String | | |
| Dosage Value | String | | |
| Dosage Units | String | | |
| Result Name | String | | |
| Results Units | String | | |
| Result Value | String | | |
| Range | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Preventive_Screenings.csv

Contents: This file contains the patients' preventive screening information. This information is documented in GlaceEMR Clinical Note Templates under flow sheet section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| History Element Name | String | | |
| History Element Value | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Coumadin.csv

Contents: This file contains the patients' coumadin drug dosage information. This information is documented in GlaceEMR Clinical Note Templates under flowsheet section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|-----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Episode ID | Integer | | |
| Episode Start Date | Date | | |
| Episode End Date | Date | | |
| Entry Date | Date & Time | | |
| INR Goal Range | String | | |
| Status | Integer | | |
| Problem list DX Code | String | Diagnosis code | |
| DX description | String | Diagnosis description | |
| Coding System ID | String | | |
| Coding System Name | String | | Possible values : <ul style="list-style-type: none"> • ICD 9 • ICD 10 • SNOMED • ConfidentialityCode • RXNORM • CPT4 • NDC • LOINC |
| PT | String | | |
| INR | String | | |
| Episode Attribute ID | Integer | | |
| Total Weekly Dose | String | | |
| Sunday Dose | String | | |
| Monday Dose | String | | |

| | | | |
|------------------|-------------|--|---|
| Tuesday Dose | String | | |
| Wednesday Dose | String | | |
| Thursday Dose | String | | |
| Friday Dose | String | | |
| Saturday Dose | String | | |
| Next INR | String | | |
| Comments | String | | |
| Signed By | String | | |
| Signed On | Date & Time | | |
| Created By | String | | v |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Vaccines.csv

Contents: This file contains the patients' vaccination information. This information is documented in GlaceEMR Clinical Note Templates under immunization section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|--------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Order ID | Integer (Primary key) | Order Identifier | |
| Vaccine ID | String (Foreign key) | Vaccine Identifier | |
| Vaccine Name | String | | |
| Vaccine Code | String | | |
| Order Date | Date | | |
| Dosage Value | String | | |
| Dosage Type | String | | |
| Lot No | String | | |
| Expiry Date | Date | | |
| Vaccination Site | String | | |
| Vaccination Route | String | | |
| Performed By | String | | |
| Manufacturer Name | String | | |
| Manufacturer Address | String | | |
| Manufacturer City | String | | |
| Manufacturer State | String | | |
| Manufacturer Zip | String | | |
| Manufacturer Phone | String | | |
| Manufacturer Fax | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |

| Last Modified On | Date & Time | | |
|------------------|-------------|--|--|
|------------------|-------------|--|--|

Filename: EMR/Messages.csv

Contents: This file contains the patients' messages. This information is documented in GlaceEMR Ph /Ext. Consult under New Phone Messages section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|---|
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign Key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| Chief Complaints | String | | |
| Created By | String | | |
| Status | String | | Possible Values : <ul style="list-style-type: none"> • Open • Cancelled • Closed • Callback • Answered |
| Reason | String | | |
| Referring Doctor | String | | Master information found in PMS/Master_Referring_Provider_List.csv |
| Service Doctor | String | | |
| Place Of Service | String | | Master information found in PMS/Master_POS_List.csv |
| Patient Comments | String | | |
| Doctor Response | String | | |
| Type | String | | Possible values : <ul style="list-style-type: none"> • Internal Messages • Phone Messages |
| Severity | String | | |
| Created By | String | | |

| | | | |
|------------------|-------------|--|--|
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Reminders.csv

Contents: This file contains the patients' reminder details . This information is documented in GlaceEMR Scheduler section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|--------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Reminder Subject | String | | |
| Reminder Description | String | | |
| Reminder Due Date | Date | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Patient_Photo_Index_File.csv

Contents: This file contains index of photos. The records are keyed with Patient ID.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|--------------------|--|
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Parent Folder Name | String | | Folder of each patient |
| File Name | String | Image files | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Clinical_Document_Index_File.csv

Contents: This file contains the name of the exported Clinical Notes (E.g. Progress Notes) for each note.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Note ID | Integer (Primary key) | | |
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| Clinical Notes Name | String | | Example values: <ul style="list-style-type: none">• Nurse notes• IM Progress Notes• General note• Cardiology Nurse Notes• Annual wellness visit. |
| Parent Folder Name | String | | Folder of each patient |
| HTML File name | String | | |
| PDF File name | String | | |
| Signed By | String | | |
| Signed On | Date & Time | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Phone_Messages_Index_File.csv

Contents: This file contains index of phone messages for each patient.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| Parent Folder Name | String | | Folder of each patient |
| HTML File name | String | | |
| PDF File name | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/Scan_And_Attachments_Index_File.csv

Contents: This file contains index of scans and attachment files.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|--------------------|--|
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Document ID | Integer (Primary key) | | |
| Category Name | String | | |
| Group ID | Integer | Group Identifier | |
| Display Order | Integer | | |
| Description | String | | |
| Comments | String | | |
| Parent Folder Name | String | | Folder of each patient |
| File name | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: EMR/CDA_Document_Index_File.csv

Contents: This file contains the name of exported CDA file for each patient.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|--------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Parent Folder Name | String | | Folder of each patient |
| File Name | String | | CCDA XML File Name |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

PMS File Schemas

Filename: PMS/Patient_Demographics.csv

Contents: This file contains patient demographic details .This information is documented in GlaceEMR Patient registration section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|--------------------|---|
| Patient ID | Integer (Primary key) | Patient Identifier | |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Patient Prefix | String | | |
| Patient Suffix | String | | |
| Patient Gender | String | | Possible Values: <ul style="list-style-type: none"> • Male • Female |
| Patient Marital Status | String | | Example Values: <ul style="list-style-type: none"> • Married • Divorced • Seperated • Single • Widowed |
| Patient Address | String | | |
| Patient City | String | | |
| Patient State | String | | |
| Patient Zip | String | | |
| Patient Home Phone | String | | |
| Patient Work Phone | String | | |
| Patient Cell Phone | String | | |
| Patient Email | String | | |
| Patient Maiden Name | String | | |
| Relation to Guarantor | String | | Example Values : <ul style="list-style-type: none"> • Child |

| | | | |
|---------------------------|--------|--|---|
| | | | <ul style="list-style-type: none"> • Daughter • Father • Guardian • Self • Son • Spouse |
| Guarantor Last Name | String | | |
| Guarantor First Name | String | | |
| Guarantor DOB | String | | |
| Guarantor Gender | String | | Possible Values: <ul style="list-style-type: none"> • Male • Female |
| Guarantor Address | String | | |
| Guarantor City | String | | |
| Guarantor State | String | | |
| Guarantor Zip | String | | |
| Guarantor Home Phone | String | | |
| Guarantor Work Phone | String | | |
| Guarantor Cell Phone | String | | |
| Guarantor Email | String | | |
| Race | String | | |
| Ethnicity | String | | |
| Preferred Language | String | | |
| Default Pharmacy Name | String | | |
| Default Pharmacy NCPDP ID | String | | |
| Principal Doctor | String | | |
| Notes | String | | |
| Emergency Contact Name | String | | |
| Emergency Contact Address | String | | |
| Emergency Contact City | String | | |
| Emergency Contact | String | | |

| | | | |
|----------------------------|-------------|--|--|
| State | | | |
| Emergency Contact Zip | String | | |
| Emergency Contact Phone | String | | |
| Emergency Contact Relation | String | | <p>Example Values :</p> <ul style="list-style-type: none"> • Child • Daughter • Father • Guardian • Self • Son • Spouse |
| Employer Name | String | | |
| Deceased Status | String | | |
| Deceased Date | String | | |
| Patient Active Status | String | | |
| Chart Patient Notes | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: PMS/Patient_Insurance.csv

Contents: This file contains patient insurance details .This information is documented in GlaceEMR Patient demographics section.

Schema:

| Column Name | Data Type | Description | Comments |
|---|-----------------------|----------------------|---|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Primary Insurance Policy Number | String | | |
| Primary Insurance Group Number | String | | |
| Primary Insurance Id | Integer (Foreign key) | Insurance Identifier | |
| Primary Insurance | String | | Master information found in PMS/Master_Insurance_List.csv |
| Primary Insurance Address | String | | |
| Primary Insurance City | String | | |
| Primary Insurance State | String | | |
| Primary Insurance Zip | String | | |
| Primary Insurance Subscriber Full Name | String | | |
| Primary Insurance Subscriber Last Name | String | | |
| Primary Insurance Subscriber First Name | String | | |
| Primary Insurance Subscriber Middle Initial | String | | |
| Primary Insurance Subscriber DOB | Date | | |
| Primary Insurance | String | | Example Values: |

| | | | |
|---|-----------------------|----------------------|---|
| Subscriber Relation | | | <ul style="list-style-type: none"> • Self • Spouse • Child • Son |
| Primary Insurance Copay | Currency | | |
| Secondary Insurance Policy Number | String | | |
| Secondary Insurance Group Number | String | | |
| Secondary Insurance Id | Integer (Foreign key) | Insurance Identifier | |
| Secondary Insurance Id | String | | |
| Secondary Insurance Address | String | | |
| Secondary Insurance City | String | | |
| Secondary Insurance State | String | | |
| Secondary Insurance Zip | String | | |
| Secondary Insurance Subscriber Name | String | | |
| Secondary Insurance Subscriber Last Name | String | | |
| Secondary Insurance Subscriber Middle Initial | String | | |
| Secondary Insurance Subscriber First Name | String | | |
| Secondary Insurance Subscriber DOB | Date | | |
| Secondary Insurance Subscriber Relation | String | | <p>Example Values:</p> <ul style="list-style-type: none"> • Self • Spouse • Child • Son |
| Secondary Insurance Copay | Currency | | |

| | | | |
|--|-----------------------|----------------------|--|
| Tertiary Insurance Policy Number | String | | |
| Tertiary Insurance Group Number | String | | |
| Tertiary Insurance Id | Integer (Foreign key) | Insurance Identifier | |
| Tertiary Insurance | String | | |
| Tertiary Insurance Address | String | | |
| Tertiary Insurance City | String | | |
| Tertiary Insurance State | String | | |
| Tertiary Insurance Zip | String | | |
| Tertiary Insurance Subscriber Name | String | | |
| Tertiary Insurance Subscriber Last Name | String | | |
| Tertiary Insurance Subscriber Middle Initial | String | | |
| Tertiary Insurance Subscriber First Name | String | | |
| Tertiary Insurance Subscriber DOB | Date | | |
| Tertiary Insurance Subscriber Relation | String | | |
| Tertiary Insurance Copay | Currency | | |

Filename: PMS/Patient_Account_Balance.csv

Contents: This file contains the patients' account balance details. This information is documented in GlaceEMR Accounts section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|--------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Patient Balance | Currency | | |
| Insurance Balance | Currency | | |
| Credit Balance | Currency | | |

Filename: PMS/Transactions.csv

Contents: This file contains payments transaction details. This information is documented in GlaceEMR Transactions section.

Schema:

| Column Name | Data Type | Description | Comments |
|--------------------------|-----------------------|----------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Encounter ID | Integer (Foreign key) | Encounter Identifier | Master information found in EMR/Encounters.csv |
| Encounter Date | String | | |
| Service ID | Integer (Primary key) | Service Identifier | Master information found in PMS/Patient_Demographics.csv |
| Procedure Code | String | | |
| Charges | Currency | | |
| Diagnosis 1 | String | | |
| Diagnosis 2 | String | | |
| Diagnosis 3 | String | | |
| Diagnosis 4 | String | | |
| Submit Status | String | | |
| Service Doctor | String | | Master information found in PMS/Master_Provider_List.csv |
| Billing Doctor | String | | |
| Referring Doctor | String | | Master information found in PMS/Master_Referring_Provider_List.csv |
| Authorization Number | String | | |
| Primary Insurance Name | String | | Master information found in PMS/Master_Insurance_List.csv |
| Secondary Insurance Name | String | | Master information found in PMS/Master_Insurance_List.csv |
| Allowed Amount | Numeric /Decimal | | |

| | | | |
|-------------------|------------------|--|--|
| Patient Payment | Numeric /Decimal | | |
| Insurance Payment | Numeric /Decimal | | |
| Payments | Numeric /Decimal | | |
| Adjustment | Numeric /Decimal | | |
| Balance | Numeric /Decimal | | |
| Patient Balance | Numeric /Decimal | | |
| Insurance Balance | Numeric /Decimal | | |
| Units | Integer | | |
| Place of Service | String | | Master information found in PMS/Master_POS_List.csv |
| Estimate Balance | Numeric /Decimal | | |

Filename: PMS/Payment_Receipts.csv

Contents: This file contains payment receipt details . This information is documented in GlaceEMR Payments section.

Schema:

| Column Name | Data Type | Description | Comments |
|------------------------|-----------------------|--------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Receipt ID | Integer (Primary key) | Receipt Identifier | |
| Receipt Date | Date | | |
| Payment Type | String | | Possible Values: <ul style="list-style-type: none">• Cash• Check• Card• Insurance |
| Amount | Currency | | |
| Comment | String | | |
| Payment Code | Integer | | |
| Adjustment Code | Integer | | |
| Withhold Code | Integer | | |
| Deductible Code | Integer | | |
| Refund Code | Integer | | |
| Denial Code | Integer | | |
| Payee Type | Integer | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: PMS/Payment_Posting.csv

Contents: This file contains patient's payment details. This information is documented in GlaceEMR Payments section.

Schema:

| Column Name | Data Type | Description | Comments |
|----------------------------|-----------------------|--------------------|--|
| Patient ID | Integer (Foreign Key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Receipt Id | Integer (Foreign key) | Receipt Identifier | Master information found in PMS/Payment_Receipts.csv |
| Service ID | Integer (Foreign key) | | Master information found in PMS/Transactions.csv |
| Procedure Code | String | | |
| Procedure Code Description | String | | |
| Amount | Numeric / Decimal | | |
| Comments | String | | |

Filename: PMS/Appointments.csv

Contents: This file contains the patients' appointments details. This information is documented in GlaceEMR Scheduler section.

Schema:

| Column Name | Data Type | Description | Comments |
|--------------------------|-----------------------|--------------------|---|
| Patient ID | Integer (Foreign key) | Patient Identifier | Master information found in PMS/Patient_Demographics.csv |
| Patient Account# | String | Patient Account# | Unique Identifier |
| Patient Last Name | String | | |
| Patient First Name | String | | |
| Patient Middle Initial | String | | |
| Patient DOB | Date | | Date Of Birth |
| Appointment ID | Integer (Primary Key) | | |
| Date | Date | | |
| Start Time | Date & Time | | |
| End Time | Date & Time | | |
| Duration | Integer | | |
| Scheduler Resource Name | String | | |
| Associated Provider Name | String | | |
| Location Name | String | | Master information found in PMS/Master_POS_List.csv |
| Appointment Status | | | ExampI values : <ul style="list-style-type: none">• Confirmed• Cancelled• Check In• Online Consult |
| Appointment Type | String | | |
| Appointment Reason | String | | |
| Appointment Notes | String | | |
| Created By | String | | |
| Created On | Date & Time | | |
| Last Modified By | String | | |
| Last Modified On | Date & Time | | |

Filename: PMS/Master_Insurance_List.csv

Contents: This file contains the insurance company details. This information is documented in GlaceEMR Insurance picker section.

Schema:

| Column Name | Data Type | Description | Comments |
|--------------------|-----------------------|------------------------------|-----------------|
| Insurance ID | Integer (Primary Key) | Insurance Carrier Identifier | |
| Insurance Name | String | | |
| Insurance Address | String | | |
| Insurance City | String | | |
| Insurance State | String | | |
| Insurance Zip Code | String | | |

Filename: PMS/Master_POS_List.csv

Contents: This file contains Place Of Service information. This information is documented in GlaceEMR Configuration section.

Schema:

| Column Name | Data Type | Description | Comments |
|-------------------|-----------|-------------|---|
| Practice Name | String | | |
| Place of Service | String | | |
| Facility Comments | String | | |
| Status | String | | Possible values : <ul style="list-style-type: none">• Active• Inactive |

Filename: PMS/Master_Provider_List.csv

Contents: This file contains care provider details. This information is documented in GlaceEMR Employee section.

Schema:

| Column Name | Data Type | Description | Comments |
|-------------------------|-----------|-------------|--|
| Provider Last Name | String | | |
| Provider Middle Initial | String | | |
| Provider First Name | String | | |
| Provider Full Name | String | | |
| Provider Address | String | | |
| Provider City | String | | |
| Provider State | String | | |
| Provider Zip | String | | |
| Provider Phone | String | | |
| Provider Email | String | | |
| Provider Status | String | | Possible Values: <ul style="list-style-type: none">• Active• Inactive |
| NPI | String | | |
| DEA | String | | |
| License | String | | |
| License State | String | | |
| Type | String | | |

Filename: PMS/Master_Referring_Provider_List.csv

Contents: This file contains referring doctor details. This information is documented in GlaceEMR Referring details section.

Schema:

| Column Name | Data Type | Description | Comments |
|--------------------------|-----------------------|-------------|----------|
| Referring Doctor ID | Integer (Primary key) | | |
| Full Name | String | | |
| Last Name | String | | |
| Middle Name | String | | |
| First Name | String | | |
| Address | String | | |
| City | String | | |
| State | String | | |
| Zip | String | | |
| Phone | String | | |
| Fax | String | | |
| Direct Messaging Address | String | | |
| NPI | String | | |
| Active | String | | |